

ORO NEGRO DRILLING PTE. LTD. IS CONTEMPLATING A USD 725 MILLION BOND ISSUE

Oro Negro Drilling Pte. Ltd., a wholly owned subsidiary of Integradora de Servicios Petroleros Oro Negro, S.A.P.I. de C.V, is contemplating a USD 725 million senior secured bond issue. The bonds will have a tenor of 5 years and the purpose is to refinance the existing bonds within the group (ISIN NO 001066231.5, ISIN NO 001066232.3 and ISIN NO 001069220.5), to finance the group's fourth rig upon its delivery and for general corporate purposes.

Norsk Tillitsmann ASA will act as the bond trustee, and the loan agreement will be governed by Norwegian law. An application will be made for the Bonds to be listed either on the Irish Stock Exchange or Luxembourg Stock Exchange.

Pareto Securities has been retained as Sole Arranger of the contemplated bond issue.

For further information, please contact:

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